

Getting Started: Your AI Readiness Roadmap

Step 1: Assemble Your Team, Include representatives from:

- Executive leadership
- IT/Technology
- Program operations
- Development/Fundraising
- Board governance (recommended)

Step 2: Prepare for Discovery, Gather:

- Technology inventories
- Vendor contracts
- Privacy and security policies
- Existing risk management frameworks
- Recent compliance assessments (SOC 2, ISO 27001, etc.)

Step 3: Define Success Metrics, Determine:

- Compliance requirements
- Risk tolerance levels
- Implementation timelines
- Budget parameters

Step 4: Choose Your Assessment Partner, Look for providers with:

- Proven NIST framework experience
- Understanding of non-profit constraints
- Practical recommendations
- Ongoing post-assessment support

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